



**Patient Insurance Worksheet**

We do not participate in any insurance networks. We will, however, offer guidance on how to manage your out-of-network benefits. We suggest that prior to your first visit you contact your insurance company to confirm your coverage benefits. This form serves as a checklist to help you get all the necessary information in order to maximize your reimbursement.

Patient Name: \_\_\_\_\_

Primary Insurance Company : \_\_\_\_\_

Insurance ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Plan Type: \_\_\_\_\_ Insurance Tel#: \_\_\_\_\_

Insurance effective date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Name of person you are speaking with: \_\_\_\_\_ D: \_\_\_\_\_

Time of Day: \_\_\_\_\_ Tracking ID for the call: \_\_\_\_\_

How much is my out-of-network deductible? \$ \_\_\_\_\_

Is there Individual vs. Family deductible? Yes /  No \$ \_\_\_\_\_

How much of my deductible has been met? \$ \_\_\_\_\_

What is my co-insurance percentage? 10% 20% 30% 40% Other % \_\_\_\_\_

Does my policy require pre-certification (like ORTHONET) for physical therapy services?  Yes/ No

If yes, Pre-Cert Phone # : \_\_\_\_\_ Pre-Cert Authorization # : \_\_\_\_\_

Number of sessions allowed with this Pre-Cert : \_\_\_\_\_

Expiration Date? Yes /  No \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

How many out-of network physical therapy visits do I have? \_\_\_\_\_ Visits per yr \_\_\_\_\_

per year/per lifetime \_\_\_\_\_ per condition/per year \_\_\_\_\_

Is there a maximum amount/cap that my plan pays for out-of-network physical therapy? Yes/No \$ \_\_\_\_\_

Number of PT visits used already this year: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Secondary Insurance ID#: \_\_\_\_\_

Secondary Insurance Tel#: \_\_\_\_\_

Effective date: \_\_\_/\_\_\_/\_\_\_ Deductible: \_\_\_\_\_ Co-Insurance payment: \_\_\_\_\_

I understand that I am responsible to obtain accurate information about my insurance policy in order to maximize my benefits. I also understand that I will pay for services at the time they are rendered and it will be my responsibility to seek reimbursement. 20 Minutes to Fitness, will provide documentation, such as evaluations and progress notes to assist you in this process.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ 

**NOTE Please Print this Filled-Form & Sign it**